



## Microsoft Dynamics AX Add-Ons

# Advanced Alerts

Do you want to set up the same Alerts for several users? Do you need to send Alerts to users or employees who are set in a field of a particular record, e.g. contact person on a sales order or purchase order? Then the Advanced Alerts add-on is what you need! The alert e-mail has been extended as well. It can contain any field values from the alert record.

| Type           | Recipient  | S                                   | S                                   |
|----------------|--|-------------------------------------|-------------------------------------|
| Employee       | Ursula Fiegl (UFF)   | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| Record field   | Sales orders / Contact ID (SalesTable.ContactPersonId)         | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| Record field   | Sales orders / Sales responsible (SalesTable.SalesResponsible) | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| E-mail address | alertarchive@dyxon.com   | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |

  

| Parameter | Table field  |
|-----------|--|
| KONTAKT   | Sales orders / Contact person (SalesTable.showContactPerson()) |

### Features

- Send Alerts not to just one, but many users at the same time with only one Alert rule.
- Alerts can be sent to AX-users, user groups, employees, and any e-mail recipient.
- Recipients can be set up on the Alert rule, or recipients can be extracted from an Alert or linked record field.
- Additional variables (placeholders) in the alert e-mail template can be populated with values from the Alert or a linked record.
- A separate e-mail template can be set up for each Alert rule.
- Only users with sufficient access rights can set up Advanced Alerts.

### Examples of use

- Send Alerts to the sales responsible, the customer's contact person, any AX user, and additional e-mail recipients when the sales order ship date changes (see illustration on the right). Only one Alert rule is required!
- The purchase order responsible (orderer) can be notified automatically if the goods are not received on time. One Alert rule is sufficient for all orderers; amendment of the rule is not necessary when the purchasing department hires additional staff.
- Add the contact person name to e-mails sent to customers. The contact person name is automatically extracted from the sales order (see illustration on the right).

### Available for

Dynamics AX 2009  
Dynamics AX 4.0, all SPs